

























## **Phased Retirement Application – Proposed Arrangement**

For Phased Retirement Arrangements Beginning Academic Year 2026/27 This application must be submitted 120 days prior to start of Fall 2026 semester

## **Procedure:**

- Review the Voluntary Phased Retirement program information at <a href="https://www.passhe.edu/phasedretirement">www.passhe.edu/phasedretirement</a>.
- Complete this application and submit to your Dean (or other appropriate manager) with a copy to your department Chair, University President, and Human Resources.
- Within 30 days of submission, the President (or designee) will notify you of the status. If approved, a formal agreement will be sent to you for signature.
- The final agreement must be executed at least 60 days prior to the start date of the academic year and, once fully executed, is irrevocable.

Faculty Member Information:								
Name:	lame:		Phone Number:					
Personnel #:		Depart	tment:					
Email Address:	Univ	University:						
Proposed Arrangement: The Phased Retirement arrangemen	t must start with the Fa	all Semester. T	he arran	gement ca	n span 1-	-3 years.		
Phased Retirement Begin Date:		ercentage of time to be worked during phased retirement: ust be 50% - 99%, except for final year which may be 25% - 99%)						
Beginning of Fall 2026	Average of Fall/Spring		/Spring					
Phased Retirement End Date:	Workload Year 1	AY 26/27:	%	Fall:	%	Spring:	%	
	Workload Year 2	AY 27/28:	%	Fall:	%	Spring:	%	
	Workload Year 3	AY 28/29:	%	Fall:	%	Spring:	%	
Date Submitted:								
Response								
☐ Approved								
Dean/Other Appropr			Date					
☐ Approved								
☐ Provisionally Approved with Modif	ications*:							
				Faculty Member Response:				
				☐ Agreed				
				☐ Decline	to Partici	pate		
*If the arrangement is provisionally approved v	with modifications, send a co	opy to the Human	Resources	department f	or review.			
☐ Disapproved								
President/Designee Signature			Ī	 Date				

Revised: 9/2025